



MARK
CORPORATE ADVISORS

August 05, 2020

MCAPL: MUM: 2020-21: 0008

To,

Board of Directors

Crown Tours Limited

Opp. Hotel Rajputana Sheraton Hotel,
Palace Road,
Jaipur-302 001,
Rajasthan

Dear Sir/Madam,

**Sub : Public Announcement for the Open Offer to the Public Shareholders of Crown Tours Limited
("CTL"/"Target Company")**

This is to inform you that today i.e. August 05, 2020, (Wednesday) Mr. Ranjith Soman ("Acquirer") has entered into a Share Purchase Agreement ("SPA") with the Promoter(s)/Promoter Group (hereinafter referred to as "Sellers") of the Target Company for acquisition of 10,42,525 Equity Shares representing 33.63% of the Equity Share Capital/Voting Capital of the Target Company.

Pursuant to SPA, the Acquirer has triggered the Open Offer to acquire 8,06,000 Equity Shares of Face Value of ₹10 each of the Target Company representing 26% of the Equity Share Capital/Voting Capital of the Target Company. The Open Offer has been given pursuant to and in compliance with Regulation 3(1) & 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ["SEBI (SAST) Regulations, 2011"/"Regulations"] requiring the Public Announcement in terms of Regulation 13 of the said Regulations.

Accordingly, in terms of Regulation 13 read with Regulation 14 of SEBI (SAST) Regulations, 2011, We, Mark Corporate Advisors Private Limited, Manager to the Offer, are herewith submitting the soft copy of the Public Announcement. A copy of the same is being submitted to Securities Exchange Board of India, Mumbai ("SEBI") and BSE Limited, Mumbai ("BSE").

Kindly take the above information on your records.

For Mark Corporate Advisors Private Limited



Manish Gaur
Asst. Vice President

Encl: As Above.

MARK CORPORATE ADVISORS PVT.LTD.

CIN No : U67190MH2008PTC181996

GSTIN/UIN : 27AAF5379J1ZY

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